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# **Katsu Metadata service**

*Release 5.0.0*

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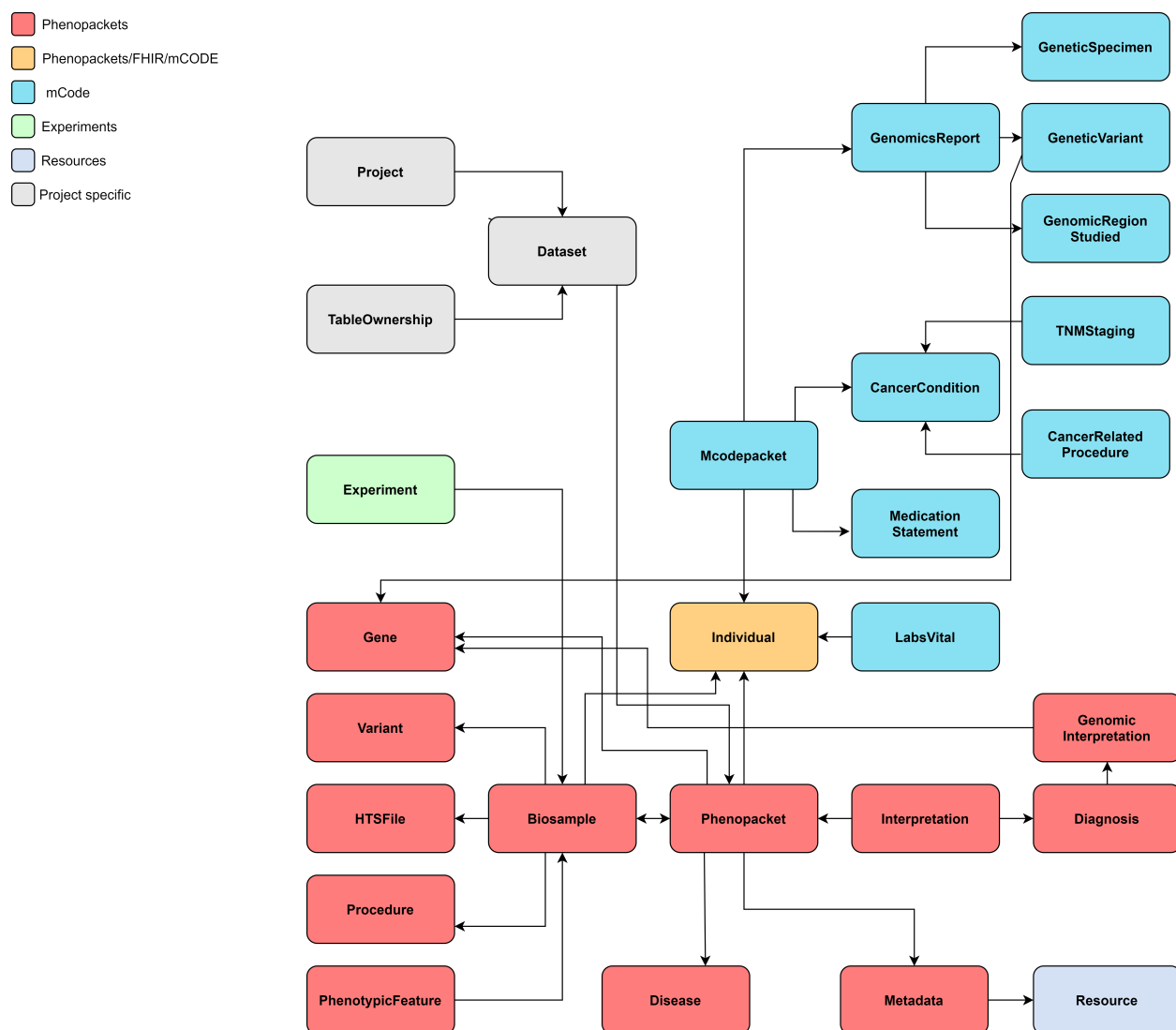
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## INTRODUCTION

Katsu Metadata service is a service to store phenotypic and clinical metadata about the patient and/or biosample. The data model is partly based on [GA4GH Phenopackets schema](#) and extended to support oncology-related metadata and experiments metadata.

The simplified data model of the service is below.



## 1.1 Technical implementation

The service is implemented in Python and Django and uses PostgreSQL database to store the data. Besides PostgreSQL, the data can be indexed and queried in Elasticsearch.

## 1.2 Architecture

The Katsu Metadata Service contains several services that share one API. Services depend on each other and are separated based on their scope.

**1. Patients service** handles anonymized individual's data (e.g. individual id, sex, age, or date of birth).

- Data model: aggregated profile from GA4GH Phenopackets Individual, FHIR Patient, and mCODE Patient. It contains all fields of Phenopacket Individual and additional fields from FHIR and mCODE Patient.

**2. Phenopackets service** handles phenotypic and clinical data.

- Data model: GA4GH Phenopackets schema. Currently contains only two out of four Phenopackets top elements - Phenopacket and Interpretation.

**3. mCode service** handles patient's oncology-related data.

- Data model: mCODE data elements. mCODE data elements grouped in a mCodepacket (like Phenopacket) containing patient's cancer-related descriptions including genomics data, medication statements, and cancer-related procedures.

**4. Experiments service** handles experiment related data.

- Data model: derived from IHEC metadata [Experiment specification](#) and [MINSEQE schema](#).

**5. Resources service** handles metadata about ontologies used for data annotation.

- Data model: derived from the Phenopackets schema Resource profile.

**6. CHORD service** handles granular metadata about dataset (e.g. description, where the dataset is located, who are the creators of the dataset, licenses applied to the dataset, authorization policy, terms of use). The dataset in the current implementation is one or more phenopackets related to each other through their provenance.

- Data model:
  - DATS model used for dataset description;
  - GA4GH DUO is used to capture the terms of use applied to a dataset.

**7. Restapi service** handles all generic functionality shared among other services (e.g. renderers, common serializers, schemas, validators)

## 1.3 Metadata standards

[Phenopackets schema](#) is used for phenotypic description of patient and/or biosample.

[mCODE data elements](#) are used for oncology-related description of patient.

[DATS standard](#) is used for dataset description.

[DUO ontology](#) is used for describing terms of use for a dataset.

[Phenopackets on FHIR Implementation Guide](#) is used to map Phenopackets elements to [FHIR resources](#).

[IHEC Metadata Experiment](#) is used for describing an experiment.

MINSEQE (Minimum Information About Sequencing Experiment) schema is used for describing an experiment.

## 1.4 REST API highlights

### Parsers and Renderers

- Standard API serves data in snake\_case style.
- To retrieve the data in camelCase append `?format=phenopackets`.
- Data can be ingested in both snake\_case or camelCase.
- Other available renderers:
  - FHIR renderer uses SMART on FHIR python client for Phenopackets and based on GA4GH FHIR Implementation Guide.

Currently, the following classes can be retrieved in FHIR format by appending `?format=fhir`: Phenopacket, Individual, Biosample, PhenotypicFeature, HtsFile, Gene, Variant, Disease, Procedure.

- RDF and JSON-LD renderers for Dataset metadata, based on DATS metadata context.

The context to schema.org provided for the Dataset class in order to allow for a Google dataset search for Open Access Data: append `?format=json-ld` when querying dataset endpoint.

Dataset description can also be retrieved in RDF format: append `?format=rdflib` when querying the dataset endpoint.

- Custom ARGO renderer which is based on CanDIG mCODE to ARGO mappings.

Currently, the following classes can be retrieved in ARGO format by appending `?format=argo`: GeneticSpecimen, CancerCondition, CancerRelatedProcedure, MedicationStatement, MCodePacket.

### Data ingest

Ingest workflows are implemented for different types of data within the service. Ingest endpoint is `/private/ingest`.

#### 1. Phenopackets data ingest

The data must follow Phenopackets schema in order to be ingested. See full *Ingestion workflow example*.

Example of Phenopackets POST request body:

```
{
  "table_id": "table_unique_uuid",
  "workflow_id": "phenopackets_json",
  "workflow_params": {
    "phenopackets_json.json_document": "path/to/data.json"
  },
  "workflow_outputs": {
    "json_document": "path/to/data.json"
  }
}
```

#### 2. Experiments data ingest

The data must follow Experiments schema in order to be ingested.

Example of Experiments data POST request body:

```
{
  "table_id": "table_unique_uuid",
  "workflow_id": "experiments_json",
  "workflow_params": {
    "experiments_json.json_document": "/path/to/data.json"
  },
  "workflow_outputs": {
    "json_document": "/path/to/data.json"
  }
}
```

### 3. mCode data ingest

The data must follow Katsu's mcode schema in order to be ingested.

Example of mCode data POST request body:

```
{
  "table_id": "table_unique_uuid",
  "workflow_id": "mcode_json",
  "workflow_params": {
    "mcode_json.json_document": "/path/to/data.json"
  },
  "workflow_outputs": {
    "json_document": "/path/to/data.json"
  }
}
```

### 4. FHIR mCode data ingest

mCODE data elements are based on FHIR datatypes. Only mCode related profiles will be ingested. It's expected that the data is compliant with FHIR Release 4 and provided in FHIR Bundles.

Example of mCode FHIR data POST request body:

```
{
  "table_id": "table_unique_uuid",
  "workflow_id": "mcode_fhir_json",
  "workflow_params": {
    "mcode_fhir_json.json_document": "/path/to/data.json"
  },
  "workflow_outputs": {
    "json_document": "/path/to/data.json"
  }
}
```

### 5. FHIR data ingest

At the moment there is no implementation guide from FHIR to Phenopackets. FHIR data will only be ingested partially where it's possible to establish mapping between FHIR resource and Phenopackets element. The ingestion works for the following FHIR resources: Patient, Observation, Condition, Specimen. It's expected that the data is compliant with FHIR Release 4 and provided in FHIR Bundles.

```
{
  "table_id": "table_unique_uuid",
  "workflow_id": "fhir_json",
  "workflow_params": {
    "fhir_json.patients": "/path/to/patients.json",
    "fhir_json.observations": "/path/to/observations.json",
  }
}
```

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```
"fhir_json.conditions": "/path/to/conditions.json",
"fhir_json.specimens": "/path/to/specimens.json"
},
"workflow_outputs": {
  "patients": "/path/to/patients.json",
  "observations": "/path/to/observations.json",
  "conditions": "/path/to/conditions.json",
  "specimens": "/path/to/specimens.json"
}
}
```

## 1.5 Elasticsearch index (optional)

Data in FHIR format can be indexed in Elasticsearch - this is optional. If an Elasticsearch instance is running on the server (so on localhost:9000) these models will be automatically indexed on creation/update. There are also two scripts provided to update these indexes all at once:

```
python manage.py patients_build_index
python manage.py phenopackets_build_index
```

Here is an example request for querying this information:

```
curl -X POST -H 'Content-Type: application/json' -d '{"data_type": "phenopacket",
↪ "query": {"query": {"match": {"gender": "FEMALE"}}}}' http://127.0.0.1:8000/private/
↪ fhir-search
```



## INSTALLATION

1. Clone the project from github (use `-r` to fetch submodules content)

```
git clone https://github.com/bento-platform/katsu.git
```

2. Install the git submodule for DATS JSON schemas (if did not clone recursively):

```
git submodule update --init
```

3. Create and activate a virtual environment
4. Move to the main directory and install required packages:

```
pip install -r requirements.txt
```

5. The service uses PostgreSQL database for data storage. Install PostgreSQL following [this tutorial](#).
6. Configure database connection in `settings.py`

e.g. settings if running database on localhost, default port for PostgreSQL is 5432:

```
DATABASES = {  
    'default': {  
        'ENGINE': 'django.db.backends.postgresql_psycopg2',  
        'NAME': 'database_name',  
        'USER': 'user',  
        'PASSWORD': 'password',  
        'HOST': 'localhost',  
        'PORT': '5432',  
    }  
}
```

7. From the main directory run (where the `manage.py` file located):

```
python manage.py makemigrations  
python manage.py migrate  
python manage.py runserver
```

8. Development server runs at `localhost:8000`



## 3.1 Data types endpoints

### Individuals

`/api/individuals` GET: list of individuals

`/api/individuals/{id}` GET: single individual

The following **filters** can be used:

- **id** (single or multiple ids can be sent): `/api/individuals?id=10001&id=10002`
- **alternate\_ids** (case-insensitive partial match): `/api/individuals?alternate_ids=10002-23`
- **sex** (case-insensitive exact match): `/api/individuals?sex=female` options: female, male, unknown\_sex, other\_sex
- **karyotypic\_sex** (case-insensitive exact match): `/api/individuals?karyotypic_sex=xx` options: unknown\_karyotype, XX, XY, XO, XXY, XXX, XXYY, XXXY, XXXX, XYY, other\_karyotype
- **active status**: `/api/individuals?active=true` options: true, false
- **deceased status**: `/api/individuals?deceased=false` options: true, false
- **ethnicity** (case-insensitive partial match): `/api/individuals?ethnicity={value}`
- **race** (case-insensitive partial match): `/api/individuals?race={value}`
- **date\_of\_birth** (range filter): `/api/individuals?date_of_birth_after=1987-01-01&date_of_birth_before=`
- **disease** (case-insensitive partial match for disease term label or disease id represented by URI or CURIE): for example, a disease recorded as `{"id": "SNOMED:840539006", "label": "COVID-19"}` can be searched
  1. by its label  
`/api/individuals?disease=covid`
  - or
  2. by its CURIE  
`/api/individuals?disease=SNOMED:840539006`
- **found\_phenotypic\_feature** (case-insensitive partial match for phenotypic feature type label or id represented by URI or CURIE), finds all phenotypic feature with negated set to False: for example, a phenotypic feature recorded as `{"id": "HP:0000822", "label": "Hypertension"}` can be searched
  1. by its label

`/api/individuals?found_phenotypic_feature=hypertension`

or

2. by its CURIE

`/api/individuals?found_phenotypic_feature=HP:0000822`

- `phenopackets__biosamples` (single or multiple biosample ids), returns individuals linked to those biosamples:

`/api/individuals?phenopackets__biosamples=2615-01&phenopackets__biosamples=2390-11`

- `phenopackets` (single or multiple phenopacket ids): `/api/individuals?phenopackets=10080&phenopackets=12045`

### Batch Individuals

`api/batch/individuals` POST: list of individuals

The following **body JSON options** can be used:

- `format`: case-sensitive, exact match: `csv` options: `csv`, `phenopackets`, `fhir`, `argo`
- `id`: single or multiple ids can be provided as an array `{"id": ["HP:0000822", "HP:0000823"]}`

## PHENOPACKETS API

### 4.1 Data types endpoints

#### Phenotypic features

`api/phenotypicfeatures` GET: list of phenotypic features

`api/phenotypicfeatures/{id}` GET: single phenotypic feature

The following **filters** can be applied:

- **id (exact match, single):** `/api/phenotypicfeatures?id=112002`
- **negated:** `/api/phenotypicfeatures?negated=false` options: `true, false`
- **description (case-insensitive partial match):** `/api/phenotypicfeatures?description=test`
- **type (case-insensitive partial match):** `/api/phenotypicfeatures?type=hypertension` or `/api/phenotypicfeatures?type=HP:0000822`
- **severity (case-insensitive partial match):** `/api/phenotypicfeatures?severity=mild` or `/api/phenotypicfeatures?severity=HP:0012825`
- **onset (case-insensitive partial match):** `/api/phenotypicfeatures?onset=adult` or `/api/phenotypicfeatures?onset=HP:0003581`
- **evidence (case-insensitive partial match):** `/api/phenotypicfeatures?evidence=author statement` or `/api/phenotypicfeatures?evidence=ECO:0006017`
- **extra\_properties (case-insensitive partial match):** `/api/phenotypicfeatures?extra_properties=test`
- **extra\_properties\_datatype (ONLY if “datatype” is present in extra\_properties, case-insensitive partial match):** `/api/phenotypicfeatures?extra_properties_datatype=comorbidities`
- **individual (single or multiple individuals ids separated by comma), returns all phenotypic features for listed individuals:** `/api/phenotypicfeatures?individual=10001,10002`
- **biosample (single), returns phenotypic features that are related to a specified biosample:** `/api/phenotypicfeatures?biosample=2615-01`
- **phenopacket (single), returns phenotypic features that are related to a specified phenopacket:** `/api/phenotypicfeatures?phenopacket=20110`
- **datasets (single or multiple list of datasets titles separated by comma):** `/api/phenotypicfeatures?datasets=dataset_1,dataset_2`
- **authorized\_datasets (single or multiple list of authorized datasets titles separated by comma):** `/api/phenotypicfeatures?authorized_datasets=dataset_1,dataset_2`

## Procedures

api/procedures GET: list of phenotypic features

api/procedures/{id} GET: single phenotypic feature

The following **filters** can be applied:

- **id** (exact match, single): /api/procedures?id=112002
- **code** (case-insensitive partial match): /api/procedures?code=punch biopsy or /api/procedures?code=NCIT:C28743
- **body\_site** (case-insensitive partial match): /api/procedures?body\_site=skin of forearm or /api/procedures?body\_site=UBERON:0003403
- **biosample** (single), returns procedure that was performed on a specified biosample: /api/procedures?biosample=2615-01
- **extra\_properties** (case-insensitive partial match): /api/procedures?extra\_properties=test
- **datasets** (single or multiple list of datasets titles separated by comma): /api/procedures?datasets=dataset\_1,dataset\_2
- **authorized\_datasets** (single or multiple list of authorized datasets titles separated by comma): /api/procedures?authorized\_datasets=dataset\_1,dataset\_2

## HTS Files

api/htsfiles GET: list of HTS files

api/htsfiles/{uri} GET: single HTS files

The following **filters** can be applied:

- **uri** (exact match, single): /api/htsfiles?uri=drs://data/10001.vcf.gz
- **description** (case-insensitive partial match): /api/htsfiles?description=test
- **hts\_format** (case-insensitive exact match): /api/htsfiles?hts\_format=VCF options: UNKNOWN, SAM, BAM, CRAM, VCF, BCF, GVCF
- **genome\_assembly** (case-insensitive exact match): /api/htsfiles?genome\_assembly=GRCh37
- **extra\_properties** (case-insensitive partial match): /api/htsfiles?extra\_properties=test
- **datasets** (single or multiple list of datasets titles separated by comma): /api/htsfiles?datasets=dataset\_1,dataset\_2
- **authorized\_datasets** (single or multiple list of authorized datasets titles separated by comma): /api/htsfiles?authorized\_datasets=dataset\_1,dataset\_2

## Genes

api/genes GET: list of Genes

api/genes/{id} GET: single Gene

The following **filters** can be applied:

- **id** (single, exact match), takes an official identifier of the gene according to HGNC: /api/genes?id=HGNC:347
- **symbol** (single, exact match), takes an official symbol of the gene according to HGNC: /api/genes?symbol=ETF1
- **extra\_properties** (case-insensitive partial match): /api/genes?extra\_properties=test



- datasets (single or multiple list of datasets titles separated by comma): `/api/genes?datasets=dataset_1,dataset_2`
- authorized\_datasets (single or multiple list of authorized datasets titles separated by comma): `/api/genes?authorized_datasets=dataset_1,dataset_2`

### Variants

`api/variants` GET: list of Variants

`api/variants/{id}` GET: single Variants

The following **filters** can be applied:

- id (single, exact match): `/api/variants?id=100`
- allele\_type (single, case-insensitive exact match): `/api/variants?allele_type=spdiAllele`
- zygosity (case-insensitive partial match): `/api/variants?zygosity=heterozygous` or `/api/variants?zygosity=GENO:0000135`
- extra\_properties (case-insensitive partial match): `/api/variants?extra_properties=test`
- datasets (single or multiple list of datasets titles separated by comma): `/api/variants?datasets=dataset_1,dataset_2`
- authorized\_datasets (single or multiple list of authorized datasets titles separated by comma): `/api/variants?authorized_datasets=dataset_1,dataset_2`

### Diseases

`api/diseases` GET: list of Diseases

`api/diseases/{id}` GET: single Disease

The following **filters** can be applied:

- id (single, exact match), disease id in Katsu database: `/api/diseases?id=1`
- term (case-insensitive partial match): `/api/diseases?term=COVID-19` or `/api/diseases?term=SNOMED:840539006`
- extra\_properties (case-insensitive partial match): `/api/diseases?extra_properties=test`
- extra\_properties\_datatype (ONLY if “datatype” is present in extra\_properties, case-insensitive partial match): `/api/diseases?extra_properties_datatype=comorbidities`
- extra\_properties\_comorbidities\_group (ONLY if “comorbidities\_group” is present in extra\_properties, case-insensitive partial match): `/api/diseases?extra_properties_comorbidities_group=common`
- datasets (single or multiple list of datasets titles separated by comma): `/api/diseases?datasets=dataset_1,dataset_2`
- authorized\_datasets (single or multiple list of authorized datasets titles separated by comma): `/api/diseases?authorized_datasets=dataset_1,dataset_2`

### Biosamples

`api/biosamples` GET: list of Biosamples

`api/biosamples/{id}` GET: single Biosample

The following **filters** can be applied:

- id (single, exact match): `/api/biosamples?id=1`
- description (case-insensitive partial match): `/api/biosamples?description=test`

- **sampled\_tissue** (case-insensitive partial match): `/api/biosamples?sampled_tissue=urinary bladder` or `/api/biosamples?sampled_tissue=UBERON:0001256`
- **taxonomy** (case-insensitive partial match): `/api/biosamples?taxonomy=homo sapiens` or `/api/biosamples?taxonomy=NCBITaxon:9606`
- **histological\_diagnosis** (case-insensitive partial match): `/api/biosamples?histological_diagnosis=negative finding` or `/api/biosamples?histological_diagnosis=NCIT:C38757`
- **tumor\_progression** (case-insensitive partial match): `/api/biosamples?tumor_progression=primary neoplasm` or `/api/biosamples?tumor_progression=NCIT:C8509`
- **tumor\_grade** (case-insensitive partial match): `/api/biosamples?tumor_grade=healed` or `/api/biosamples?tumor_grade=NCIT:C41133`
- **individual** (single, exact match, biosample must be related to Individual via ForeignKey not via Phenopacket): `/api/biosamples?individual=10001`
- **procedure** (single, exact match, searches by procedure id): `/api/biosamples?procedure=1`
- **is\_control\_sample**: `/api/biosamples?is_control_sample=false` options: true, false
- **extra\_properties** (case-insensitive partial match): `/api/biosamples?extra_properties=test`
- **datasets** (single or multiple list of datasets titles separated by comma): `/api/biosamples?datasets=dataset_1,dataset_2`
- **authorized\_datasets** (single or multiple list of authorized datasets titles separated by comma): `/api/biosamples?authorized_datasets=dataset_1,dataset_2`

## Phenopackets

`api/phenopackets` GET: list of Phenopackets

`api/phenopackets/{id}` GET: single Phenopacket

The following **filters** can be applied:

- **id** (single, exact match): `/api/phenopackets?id=12000`
- **subject** (single, exact match), returns all phenopackets for a single individual: `/api/phenopackets?subject=10001`
- **disease** (case-insensitive partial match): `/api/phenopackets?disease=COVID-19` or `/api/phenopackets?disease=SNOMED:840539006`
- **found\_phenotypic\_feature** (case-insensitive partial match): `/api/phenopackets?found_phenotypic_feature=hypertension` or `/api/phenopackets?found_phenotypic_feature=HP:0000822`
- **biosamples** (single or multiple, exact match), takes biosample id, returns phenopacket(s) containing specified biosample(s): `/api/phenopackets?biosamples=2231-20&biosamples=1289-21`
- **genes** (single or multiple, exact match), returns phenopacket(s) containing specified gene(s): `/api/phenopackets?genes=HGNC:347`
- **variants** (single or multiple, exact match), returns phenopacket(s) containing specified variant(s): `/api/phenopackets?variants=100&variants=101`
- **hts\_files** (single or multiple, exact match), returns phenopacket(s) containing specified hts\_file(s): `/api/phenopackets?hts_files=drs://data/10001.vcf.gz&hts_files=drs://data/10002.vcf.gz`

- `extra_properties` (case-insensitive partial match): `/api/phenopackets?extra_properties=test`
- `datasets` (single or multiple list of datasets titles separated by comma): `/api/phenopackets?datasets=dataset_1,dataset_2`
- `authorized_datasets` (single or multiple list of authorized datasets titles separated by comma): `/api/phenopackets?authorized_datasets=dataset_1,dataset_2`

### Genomic Interpretations

`api/genomicinterpretations` GET: list of Genomic Interpretations

`api/genomicinterpretations/{id}` GET: single Genomic Interpretation

The following **filters** can be applied:

- `id` (single, exact match): `/api/genomicinterpretations?id=1`
- `gene` (single, exact match): `/api/genomicinterpretations?gene=HGNC:347`
- `variant` (single, exact match): `/api/genomicinterpretations?variant=100`
- `status` (case-insensitive, exact match): `/api/genomicinterpretations?status=causative` options: Unknown, Rejected, Candidate, Causative
- `extra_properties` (case-insensitive partial match): `/api/genomicinterpretations?extra_properties=test`

### Diagnoses

`api/diagnoses` GET: list of Diagnoses

`api/diagnoses/{id}` GET: single Diagnosis

The following **filters** can be applied:

- `id` (single, exact match): `/api/diagnoses?id=1`
- `disease_type` (case-insensitive partial match): `/api/diagnoses?disease_type=COVID-19` or `/api/diagnoses?disease_type=SNOMED:840539006`
- `extra_properties` (case-insensitive partial match): `/api/diagnoses?extra_properties=test`
- `datasets` (single or multiple list of datasets titles separated by comma): `/api/diagnoses?datasets=dataset_1,dataset_2`
- `authorized_datasets` (single or multiple list of authorized datasets titles separated by comma): `/api/diagnoses?authorized_datasets=dataset_1,dataset_2`

### Interpretations

`api/interpretations` GET: list of Interpretations

`api/interpretations/{id}` GET: single Interpretation

The following **filters** can be applied:

- `id` (single, exact match): `/api/interpretations?id=1`
- `resolution_status` (case-insensitive, exact match): `/api/interpretations?resolution_status=causative` options: Unknown, Solved, Unsolved, In\_progress
- `phenopacket` (single, exact match, searches by phenopacket id), returns all interpretations made for a specified phenopacket: `/api/interpretations?phenopacket=12000`
- `extra_properties` (case-insensitive partial match): `/api/interpretations?extra_properties=test`

- datasets (single or multiple list of datasets titles separated by comma): `/api/interpretations?datasets=dataset_1,dataset_2`
- authorized\_datasets (single or multiple list of authorized datasets titles separated by comma): `/api/interpretations?authorized_datasets=dataset_1,dataset_2`

## EXPERIMENTS API

### 5.1 Data types endpoints

#### Experiments

`api/experiments` GET: list of Experiments

`api/experiments/{id}` GET: single Experiment

The following **filters** can be applied:

- `id` (exact match, single): `/api/experiments?id=100`
- `reference_registry_id` (single, case-sensitive, exact match): `/api/experiments?reference_registry_id=RR10015`
- `study_type` (single, case-insensitive, partial match): `/api/experiments?study_type=genomics`
- `experiment_type` (single, case-insensitive, partial match): `/api/experiments?experiment_type=wes`
- `molecule` (single, case-insensitive, partial match): `/api/experiments?molecule=protein`
- `library_strategy` (single, case-insensitive, partial match): `/api/experiments?library_strategy=wes`
- `library_source` (single, case-insensitive, partial match): `/api/experiments?library_source=genomic`
- `library_selection` (single, case-insensitive, partial match): `/api/experiments?library_selection=random`
- `library_layout` (single, case-insensitive, partial match): `/api/experiments?library_layout=single`
- `extraction_protocol` (single, case-insensitive, partial match): `/api/experiments?extraction_protocol=exome capture`
- `biosample` (single, exact match), takes biosample id, returns all experiments related to a specified biosample: `/api/experiments?biosample=1005`
- `extra_properties` (case-insensitive, partial match): `/api/experiments?extra_properties=test`
- `datasets` (single or multiple list of datasets titles separated by comma): `/api/experiments?datasets=dataset_1,dataset_2`

#### Experiment Results

`api/experimentresults` GET: list of Experiment Results

api/experimentresults/{id} GET: single Experiment Result

The following **filters** can be applied:

- identifier (single, exact match): /api/experimentresults?identifier=RN-1001
- description (single, case-insensitive, partial match): /api/experimentresults?description=test
- filename (single, case-insensitive, partial match): /api/experimentresults?filename=1001\_rnaseq.bw
- genome\_assembly\_id (single, case-insensitive, exact match): /api/experimentresults?genome\_assembly\_id=GRCh37 options: GRCh37, GRCh38, GRCm38, GRCm39
- file\_format (single, case-insensitive, exact match): /api/experimentresults?file\_format=VCF
- data\_output\_type (single, case-insensitive, partial match): /api/experimentresults?data\_output\_type=raw data
- usage (single, case-insensitive, partial match): /api/experimentresults?usage=visualized
- created\_by (single, case-insensitive, partial match): /api/experimentresults?created\_by=Admin
- extra\_properties (case-insensitive, partial match): /api/experimentresults?extra\_properties=test
- datasets (single or multiple list of datasets titles separated by comma): /api/experimentresults?datasets=dataset\_1,dataset\_2

## MCODE API ENDPOINTS

### 6.1 Data types endpoints

#### All data elements

`api/{data element plural form}` GET: list of objects

`api/{data element plural form}/{id}` GET: single object

The following **filters** can be applied:

- **datasets** (single or multiple list of datasets titles separated by comma): `/api/{data element plural form}?datasets=dataset_1,dataset_2`
- **authorized\_datasets** (single or multiple list of authorized datasets titles separated by comma): `/api/{data element plural form}?authorized_datasets=dataset_1,dataset_2`

#### Example

`api/geneticspecimens` GET: list of Genetic Specimens

`api/geneticspecimens/{id}` GET: single Genetic Specimen

GET single object:

`api/geneticspecimens/100-1`

Filtering:

`/api/geneticspecimens?datasets=dataset_1,dataset_2`





## 7.1 Data types endpoints

### Projects

`api/projects` GET: list of Projects

`api/projects/{id}` GET: single Project

### Datasets

`api/datasets` GET: list of Datasets

`api/datasets/{id}` GET: single Dataset

### Table ownerships

`api/table_ownership` GET: list of Table ownerships

`api/table_ownership/{id}` GET: single Table ownership

### Tables

`api/tables` GET: list of Tables

`api/tables/{id}` GET: single Table

or

`tables` GET: list of Tables

`tables/{id}` GET: single Table

`tables/{id}/summary` GET: summary about data in the table

`tables/{id}/search` POST: query data in the table

## 7.2 Schemas for Data types

`data-types` GET: list of all data types available for ingestion

`data-types/{data_type_name}` GET: single data type schema

For example: `data-types/experiment`

`data-types/{data_type_name}/schema` GET: same as above but just data type schema, without data type id

## 7.3 Private search endpoints

private/search POST: returns phenopackets that fit the conditions, works on all phenopackets in database

private/tables/{id}/search POST: returns phenopackets from a specified table that fit the conditions

Example of POST request to search for all phenopackets that have disease Carcinoma

```
{
  "data_type": "phenopacket",
  "query": ["#ico", ["#resolve", "diseases", "[item]", "term", "label"], "Carcinoma
  ↪"]
}
```

Example of POST request to search for all experiments that have experiments results in VCF format

```
{
  "data_type": "experiment",
  "query": ["#eq", ["#resolve", "experiment_results", "[item]", "file_format"], "VCF
  ↪"]
}
```

## 7.4 Ingest endpoint

private/ingest POST: ingests data to database

Example of POST request to ingest phenopackets file

```
{
  "table_id": "{table_id}",
  "workflow_id": "phenopackets_json",
  "workflow_params": {
    "phenopacket_json.json_document": "path/phenopackets.json"
  },
  "workflow_outputs": {
    "json_document": "path/path.json"
  }
}
```

Example of POST request to ingest experiments file

```
{
  "table_id": "{table_id}",
  "workflow_id": "experiments_json",
  "workflow_params": {
    "experiments_json.json_document": "path/experiments.json"
  },
  "workflow_outputs": {
    "json_document": "path/experiments.json"
  }
}
```

Example of POST request to ingest mcodepackets file

```
{
  "table_id": "{table_id}",
  "workflow_id": "mcode_json",
  "workflow_params": {
    "mcode_json.json_document": "path/mcodepackets.json"
  },
  "workflow_outputs": {
    "json_document": "path/mcodepackets.json"
  }
}
```

## 7.5 Export endpoint

private/export POST: retrieves data from database

Example of POST request to retrieve data formatted in cbiportal format

```
{
  "format": "cbiportal",
  "object_type": "dataset",
  "object_id": "{dataset_id}",
  "output_path": "{path_to_local_directory_optional}"
}
```

## 7.6 Workflows endpoints

workflows GET: list of all available workflows

workflows/{slug:workflow\_id} GET: single workflow schema

workflows/{slug:workflow\_id}.wdl GET: returns a wdl file for a given workflow



## RESOURCES API

### 8.1 Data types endpoints

#### Resources

`api/resources` GET: list of resources

`api/resources/{id}` GET: single resource

The following **filters** can be used:

- **name** (single, case-insensitive, partial match): `/api/resources?name=NCBI Taxonomy`
- **namespace\_prefix** (single, case-insensitive, exact match): `/api/resources?namespace_prefix=NCBITaxon`
- **url** (single, case-insensitive, exact match): `/api/resources?url=http://purl.obolibrary.org/obo/ncbitaxon.owl`
- **iri\_prefix** (single, case-insensitive, exact match): `/api/resources?url=http://purl.obolibrary.org/obo/NCBITaxon_`



## OVERVIEW API

`api/overview` GET: returns an overview of all phenopackets, individuals and other related data types. The overview includes counts for individuals, unique diseases, phenotypic features, experiments and other information.

`api/mcode_overview` GET: returns an overview of mcode-based data. The overview includes counts for individuals, cancer conditions, cancer related procedures and cancer status.





## PUBLIC API

There are several public APIs to return data overview and perform a search that returns only objects counts. The implementation of public APIs relies on a project customized configuration file (`config.json`) that must be placed in the base directory. Currently, there is an `example.config.json` located in `/katsu/chord_metadata_service` directory which is set to be the project base directory. The file can be copied, renamed to `config.json` and modified.

The `config.json` file contains fields that data providers would like to open for public access. If the `config.json` file is not set up/created it means there is no public data and no data will be available via these APIs.

### 10.1 Config file specification

The `config.json` file follows jsonschema specifications: it includes fields from katsu data model, defines their type and other attributes that determine how the data from these fields will be presented in the public response.

#### Jschema properties:

- “overview” - an array defining the fields that will be queried for statistics to be displayed as charts and their layout in the overview panel
- “search” - an array defining the fields that can be queried by the user for a count and their grouping by section
- “fields” - configuration of the fields available for search or overview
- “rules” - global privacy rules enforced on the data exported or the queries allowed

#### `config.overview` properties

An array of:

- “section\_title” (string) - title that will be displayed for the group of charts
- “charts” - array of:
  - “field” (string) - field id (from the `config.fields` property), to get statistics from
  - “chart\_type” (options: pie, bar) - defines the type of chart used to display the statistics

#### `config.search` properties

An array of:

- “section-title” (string) - title that will be displayed for the group of fields
- “fields” (string array) - Array of fields id (from the `config.fields`)

#### `config.fields` properties:

A dictionary, keyed by field id of:

- “mapping” (string) - defines in a path like format, the mapping between the field and its object representation in the Django ORM. The first part is a reference to the model. The following is the “location” of the field relative to the model (might be nested or made accross joins). Example “individual/extra\_properties/date\_of\_consent”
- “mapping\_for\_search\_filter” *optional* (string) - defines the mapping between the field and its object representation relative to the Individual model in the Django ORM for use in counting matching individuals. Example “individual/biosamples/experiment/experiment\_type”. When absent the value from the “mapping” property is used by default.
- “title” (string) - name that is displayed to the user
- “description” (string) - detailed description of the field, suitable for a tooltip
- “datatype” (options number, date, string) - defines the type of field
- “config” (dict) - a configuration object that defines the values or ranges that can be queried for this field. Depends on the datatype.
  - [datatype=number].config:
    - \* Config for auto-binning:
      - “bin-size” (number): bins width. Due to implementation limitations, must be an integer for now.
      - “minimum” (number): values lesser than minimum can’t be queried
      - “maximum” (number): values greater than or equal to maximum can’t be queried
      - “taper\_left” (number): cutoff value for the first bin. Disabled when equals to `minimum`
      - “taper\_right” (number): cutoff value for the last bin. Disabled when equals to `maximum`
      - “units” (string): unit that will be displayed to the user
    - \* Config for custom binning:
      - “bins” (list of numbers): boundaries of the bins
      - “minimum” *optional* (number): values lesser than minimum can’t be queried. When absent, no limit is applied on the minimum boundary for the first bin.
      - “maximum” *optional* (number): values greater than or equal to maximum can’t be queried. When absent, no limit is applied on the maximum boundary for the last bin.
  - [datatype=string].config:
    - \* “enum” (string array or `null`): when set to `null`, the distinct values are extracted from the table content. When set as a list, only the values listed will be displayed to the user.
  - [datatype=date].config:
    - \* “bin-by” (options month): only one valid option implemented for now. Bin values according to the method defined.

**config.rules properties:**

- “count\_threshold” (number): when a count for a given bin is below or equal to this value, 0 is returned instead (avoids leaking small cell counts)
- “max\_query\_parameters” (number): maximum number of fields that can be queried simultaneously for a count

Example of the config.json

```
{
  "overview": [
    {
```

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```

    "section_title": "Demographics",
    "charts": [
      {"field": "age", "chart_type": "bar"},
      {"field": "sex", "chart_type": "pie"},
      {"field": "date_of_consent", "chart_type": "bar"},
      {"field": "mobility", "chart_type": "bar"},
      {"field": "lab_test_result_value", "chart_type": "bar"}
    ]
  },
  {
    "section_title": "Experiments",
    "charts": [
      {"field": "experiment_type", "chart_type": "pie"}
    ]
  }
],
"search": [
  {
    "section_title": "Demographics",
    "fields": ["age", "sex", "date_of_consent", "lab_test_result_value"]
  }
],
"fields": {
  "age": {
    "mapping": "individual/age_numeric",
    "title": "Age",
    "description": "Age at arrival",
    "datatype": "number",
    "config": {
      "bin_size": 10,
      "taper_left": 10,
      "taper_right": 100,
      "units": "years",
      "minimum": 0,
      "maximum": 100
    }
  },
  "sex": {
    "mapping": "individual/sex",
    "title": "Sex",
    "description": "Sex at birth",
    "datatype": "string",
    "config": {
      "enum": null
    }
  },
  "experiment_type": {
    "mapping": "experiment/experiment_type",
    "mapping_for_search_filter": "individual/biosamples/experiment/experiment_
↪type"
    "title": "Experiment Types",
    "description": "Types of experiments performed on a sample",
    "datatype": "string",
    "config": {
      "enum": ["DNA Methylation", "mRNA-Seq", "smRNA-Seq", "RNA-Seq", "WES",
↪"Other"]
    }
  }
}

```

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```

    },
    "date_of_consent": {
      "mapping": "individual/extra_properties/date_of_consent",
      "title": "Verbal consent date",
      "description": "Date of initial verbal consent (participant, legal_
↪representative or tutor), yyyy-mm-dd",
      "datatype": "date",
      "config": {
        "bin_by": "month"
      }
    },
    "lab_test_result_value": {
      "mapping": "individual/extra_properties/lab_test_result_value",
      "title": "Lab Test Result",
      "description": "This acts as a placeholder for numeric values",
      "datatype": "number",
      "config": {
        "bin_size": 50,
        "taper_left": 50,
        "taper_right": 800,
        "minimum": 0,
        "maximum": 1000,
        "units": "mg/L"
      }
    }
  },
  "rules": {
    "count_threshold": 5,
    "max_query_parameters": 2
  }
}

```

## 10.2 Public endpoints

The public APIs include the following endpoints:

1. `/api/public_search_fields` GET: returns a json containing for each section of the search form, the list of fields that can be queried and the authorized values.

Example of response

```

{
  "sections": [
    {
      "section_title": "Demographics",
      "fields": [
        {
          "mapping": "individual/age_numeric",
          "title": "Age",
          "description": "Age at arrival",
          "datatype": "number",
          "config": {
            "bin_size": 10,
            "taper_left": 10,
            "taper_right": 100,

```

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```

        "units": "years",
        "minimum": 0,
        "maximum": 100
    },
    "id": "age",
    "options": [
        "< 10",
        "10-20",
        "20-30",
        "30-40",
        "40-50",
        "50-60",
        "60-70",
        "70-80",
        "80-90",
        "90-100"
    ]
},
{
    "mapping": "individual/sex",
    "title": "Sex",
    "description": "Sex at birth",
    "datatype": "string",
    "config": {
        "enum": null
    },
    "id": "sex",
    "options": [
        "FEMALE",
        "MALE"
    ]
},
{
    "mapping": "individual/extra_properties/date_of_consent",
    "title": "Verbal consent date",
    "description": "Date of initial verbal_
↪ consent (participant, legal representative or tutor), yyyy-mm-dd",
    "datatype": "date",
    "config": {
        "bin_by": "month"
    },
    "id": "date_of_consent",
    "options": [
        "Nov 2020",
        "Dec 2021",
        "Jan 2021",
        "Feb 2021",
        "Mar 2021",
        "Apr 2021",
        "May 2021",
        "Jun 2021",
        "Jul 2021",
        "Aug 2021",
        "Sep 2021",
        "Oct 2021",
        "Nov 2021",
        "Dec 2022",

```

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```

        "Jan 2022"
      ]
    },
    {
      "mapping": "individual/extra_properties/lab_test_result_
↪value",
      "title": "Lab Test Result",
      "description": "This acts as a placeholder for numeric_
↪values",
      "datatype": "number",
      "config": {
        "bin_size": 50,
        "taper_left": 50,
        "taper_right": 800,
        "minimum": 0,
        "maximum": 1000,
        "units": "mg/L"
      },
      "id": "lab_test_result_value",
      "options": [
        "< 50",
        "50-100",
        "100-150",
        "150-200",
        "200-250",
        "250-300",
        "300-350",
        "350-400",
        "400-450",
        "450-500",
        "500-550",
        "550-600",
        "600-650",
        "650-700",
        "700-750",
        "750-800",
        " 800"
      ]
    }
  ]
}
]
}
}

The response when public fields are not configured and config file is not_
↪provided: :code:~{"message": "No public fields configured."}~

```

2. `/api/public_overview` GET: returns an overview that contains counts for each field of interest.

The response when there is no public data available and config file is not provided: `{"message": "No public data available."}`

3. `/api/public` GET: returns a count of all individuals in database.

The response when there is no public data available and config file is not provided: `{"message": "No public data available."}`

The response when there is no enough data that passes the project-custom threshold: `{"message":`

```
"Insufficient data available."}
```

When count is less or equal to a project's custom threshold returns message that insufficient data available. Accepts search filters on the fields that are specified in the `config.json` file. Example of searches:

- sex: e.g. `/api/public?sex=female`
- age: search by age range e.g. `/api/public?age=20-30`
- combined fields: e.g. `/api/public?smoking=Non-smoker&covidstatus=positive`
- date: e.g. `/api/public?date_of_consent=Feb 2021`

The accepted values for the field names and their content is limited to the ones listed in `/api/public_search_fields`. Note that searches on categories (datatype as string) are case insensitive





## SCHEMAS API

`api/chord_phenopacket_schema` GET: returns katsu's phenopackets schema.

`api/experiment_schema` GET: returns katsu's experiments schema.

`api/mcode_schema` GET: returns katsu's mcode schema.



## AUTOCOMPLETE API

The autocomplete APIs can be used for autocomplete suggestions in search UI.

`api/disease_term_autocomplete` GET: returns all disease terms available in database.

`api/phenotypic_feature_type_autocomplete` GET: returns all phenotypic feature types available in database.

`api/biosample_sampled_tissue_autocomplete` GET: returns all biosample sample tissues available in database.



## INGESTION WORKFLOW EXAMPLE

1. Create a project at `/api/projects`:

```
{
  "title": "Test Project",
  "description": "About Test Project ..."
}
```

201 Response example:

```
{
  "identifier": "998a36b2-7251-445d-81de-01a5affc5523",
  "datasets": [],
  "title": "Test Project",
  "description": "About Test Project ...",
  "created": "2020-10-15T20:17:03.029395Z",
  "updated": "2020-10-15T20:17:03.029395Z"
}
```

2. Create a dataset at `/api/datasets`:

Add project identifier from project response.

```
{
  "project": "998a36b2-7251-445d-81de-01a5affc5523",
  "title": "Test Dataset",
  "description": "About Test Dataset ...",
  "data_use": {
    "consent_code": {
      "primary_category": {
        "code": "GRU"
      },
      "secondary_categories": [
        {
          "code": "RU"
        }
      ]
    },
    "data_use_requirements": [
      {
        "code": "COL"
      }
    ]
  }
}
```

201 Response example:

```
{
  "identifier": "86766cd6-f6bd-4d09-9d8a-308df4dd1fa1",
  "table_ownership": [],
  "title": "Test Dataset",
  "description": "About Test Dataset ...",
  "contact_info": "",
  "data_use": {
    "consent_code": {
      "primary_category": {
        "code": "GRU"
      },
      "secondary_categories": [
        {
          "code": "RU"
        }
      ]
    },
    "data_use_requirements": [
      {
        "code": "COL"
      }
    ]
  },
  "linked_field_sets": [],
  "version": "version_2020-10-15 20:17:52.412173+00:00",
  "created": "2020-10-15T20:17:52.418029Z",
  "updated": "2020-10-15T20:17:52.418029Z",
  "project": "c488af39-d49b-4764-aa19-b86801220060"
}
```

3. Create a table ownership at /api/table\_ownership:

Generate UUID for table\_id and add dataset identifier from dataset response.

```
{
  "table_id": "e08ff220-0f26-11eb-adc1-0242ac120002",
  "service_id": "metadata_service",
  "service_artifact": "metadata",
  "dataset": "86766cd6-f6bd-4d09-9d8a-308df4dd1fa1"
}
```

201 Response example:

```
{
  "table_id": "e08ff220-0f26-11eb-adc1-0242ac120002",
  "service_id": "metadata_service",
  "service_artifact": "metadata",
  "dataset": "86766cd6-f6bd-4d09-9d8a-308df4dd1fa1"
}
```

4. Create a table at /api/tables:

Add table\_id as ownership\_record.

```
{
  "ownership_record": "e08ff220-0f26-11eb-adc1-0242ac120002",
  "name": "metadata",
}
```

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```
"data_type": "phenopacket"  
}
```

### 5. Ingest phenopackets at /private/ingest:

Add `table_id`.

Specify path to the phenopackets data.

```
{  
  "table_id": "e08ff220-0f26-11eb-adc1-0242ac120002",  
  "workflow_id": "phenopackets_json",  
  "workflow_params": {  
    "phenopackets_json.json_document": "path/to/phenopackets.json"  
  },  
  "workflow_outputs": {  
    "json_document": "path/to/phenopackets.json"  
  }  
}
```





## 14.1 Phenopackets service

**class** chord\_metadata\_service.phenopackets.models.**Biosample** (\*args, \*\*kwargs)

Class to describe a unit of biological material

FHIR: Specimen

**exception** **DoesNotExist**

**exception** **MultipleObjectsReturned**

**get\_project\_id**()

Returns the Project.identifier of the project that owns this object. Template method design pattern, implementation left to inheritors.

**property** **schema\_type**

Returns the SchemaType of the model. Template method design pattern, implementation left to inheritors.

**class** chord\_metadata\_service.phenopackets.models.**Diagnosis** (\*args, \*\*kwargs)

Class to refer to disease that is present in the individual analyzed

FHIR: Condition

**exception** **DoesNotExist**

**exception** **MultipleObjectsReturned**

**class** chord\_metadata\_service.phenopackets.models.**Disease** (\*args, \*\*kwargs)

Class to represent a diagnosis and inference or hypothesis about the cause underlying the observed phenotypic abnormalities

FHIR: Condition

**exception** **DoesNotExist**

**exception** **MultipleObjectsReturned**

**class** chord\_metadata\_service.phenopackets.models.**Gene** (\*args, \*\*kwargs)

Class to represent an identifier for a gene

FHIR: ? Draft extension for Gene is in development where Gene defined via class CodeableConcept

**exception** **DoesNotExist**

**exception** **MultipleObjectsReturned**

**class** chord\_metadata\_service.phenopackets.models.**GenomicInterpretation** (\*args, \*\*kwargs)

Class to represent a statement about the contribution of a genomic element towards the observed phenotype

FHIR: Observation

**exception DoesNotExist**

**exception MultipleObjectsReturned**

**clean()**

Hook for doing any extra model-wide validation after clean() has been called on every field by self.clean\_fields. Any ValidationError raised by this method will not be associated with a particular field; it will have a special-case association with the field defined by NON\_FIELD\_ERRORS.

**class** chord\_metadata\_service.phenopackets.models.**HtsFile** (\*args, \*\*kwargs)

Class to link HTC files with data

FHIR: DocumentReference

**exception DoesNotExist**

**exception MultipleObjectsReturned**

**class** chord\_metadata\_service.phenopackets.models.**Interpretation** (\*args, \*\*kwargs)

Class to represent the interpretation of a genomic analysis

FHIR: DiagnosticReport

**exception DoesNotExist**

**exception MultipleObjectsReturned**

**class** chord\_metadata\_service.phenopackets.models.**MetaData** (\*args, \*\*kwargs)

Class to store structured definitions of the resources and ontologies used within the phenopacket

FHIR: Metadata

**exception DoesNotExist**

**exception MultipleObjectsReturned**

**class** chord\_metadata\_service.phenopackets.models.**Phenopacket** (\*args, \*\*kwargs)

Class to aggregate Individual's experiments data

FHIR: Composition

**exception DoesNotExist**

**exception MultipleObjectsReturned**

**get\_project\_id()**

Returns the Project.identifier of the project that owns this object. Template method design pattern, implementation left to inheritors.

**property schema\_type**

Returns the SchemaType of the model. Template method design pattern, implementation left to inheritors.

**class** chord\_metadata\_service.phenopackets.models.**PhenotypicFeature** (\*args, \*\*kwargs)

Class to describe a phenotype of an Individual

FHIR: Condition or Observation

**exception DoesNotExist**

**exception MultipleObjectsReturned**

```

class chord_metadata_service.phenopackets.models.Procedure (*args, **kwargs)
    Class to represent a clinical procedure performed on an individual (subject) in order to extract a biosample
    FHIR: Procedure

    exception DoesNotExist

    exception MultipleObjectsReturned

class chord_metadata_service.phenopackets.models.Variant (*args, **kwargs)
    Class to describe Individual variants or diagnosed causative variants
    FHIR: Observation ? Draft extension for Variant is in development

    exception DoesNotExist

    exception MultipleObjectsReturned

```

## 14.2 Patients service

```

class chord_metadata_service.patients.models.Individual (*args, **kwargs)
    Class to store demographic information about an Individual (Patient)

    exception DoesNotExist

    exception MultipleObjectsReturned

    get_project_id()
        Returns the Project.identifier of the project that owns this object. Template method design pattern, implementation left to inheritors.

    property schema_type
        Returns the SchemaType of the model. Template method design pattern, implementation left to inheritors.

```

## 14.3 Mcode service

## 14.4 Experiments service

```

class chord_metadata_service.experiments.models.Experiment (*args, **kwargs)
    Class to store Experiment information. This model is primarily designed for genomic experiments; it is thus linked to a specific biosample.

    Experiments can be linked via a many-to-many relationship to ExperimentResults; many-to-many because a result may be derived from multiple experiments. Consider, for example, the results of a pairwise analysis derived from two Experiments, each of which was performed on a different Biosample.

    exception DoesNotExist

    exception MultipleObjectsReturned

class chord_metadata_service.experiments.models.ExperimentResult (*args,
                                                                    **kwargs)
    Class to represent information about analysis of sequencing data in a file format.

    exception DoesNotExist

    exception MultipleObjectsReturned

```

```
class chord_metadata_service.experiments.models.Instrument (*args, **kwargs)
    Class to represent information about instrument used to perform a sequencing experiment.

exception DoesNotExist

exception MultipleObjectsReturned
```

## 14.5 Resources service

```
class chord_metadata_service.resources.models.Resource (*args, **kwargs)
    Class to represent a description of an external resource used for referencing an object

    FHIR: CodeSystem

exception DoesNotExist

exception MultipleObjectsReturned

clean()
    Hook for doing any extra model-wide validation after clean() has been called on every field by
    self.clean_fields. Any ValidationError raised by this method will not be associated with a particular field;
    it will have a special-case association with the field defined by NON_FIELD_ERRORS.

save (*args, **kwargs)
    Save the current instance. Override this in a subclass if you want to control the saving process.

    The 'force_insert' and 'force_update' parameters can be used to insist that the "save" must be an SQL
    insert or update (or equivalent for non-SQL backends), respectively. Normally, they should not be set.
```

## 14.6 CHORD service

```
class chord_metadata_service.chord.models.Project (*args, **kwargs)
    Class to represent a Project, which contains multiple Datasets which are each a group of Phenopackets.

exception DoesNotExist

exception MultipleObjectsReturned

class chord_metadata_service.chord.models.Dataset (*args, **kwargs)
    Class to represent a Dataset, which contains multiple Phenopackets.

exception DoesNotExist

exception MultipleObjectsReturned

clean()
    Hook for doing any extra model-wide validation after clean() has been called on every field by
    self.clean_fields. Any ValidationError raised by this method will not be associated with a particular field;
    it will have a special-case association with the field defined by NON_FIELD_ERRORS.

save (*args, **kwargs)
    Save the current instance. Override this in a subclass if you want to control the saving process.

    The 'force_insert' and 'force_update' parameters can be used to insist that the "save" must be an SQL
    insert or update (or equivalent for non-SQL backends), respectively. Normally, they should not be set.

class chord_metadata_service.chord.models.ProjectJsonSchema (id, project, re-
    quired, json_schema,
    schema_type)
```

**exception DoesNotExist**

**exception MultipleObjectsReturned**

**clean()**

Creation of ProjectJsonSchema is prohibited if the target project already contains data matching the schema\_type

**save(\*args, \*\*kwargs)**

Save the current instance. Override this in a subclass if you want to control the saving process.

The 'force\_insert' and 'force\_update' parameters can be used to insist that the "save" must be an SQL insert or update (or equivalent for non-SQL backends), respectively. Normally, they should not be set.



## 15.1 Phenopackets service

**class** `chord_metadata_service.phenopackets.api_views.BiosampleBatchViewSet` (*\*\*kwargs*)  
get: Return a list of all existing biosamples

post: Filter biosamples by a list of ids

**get\_queryset** ()

Get the list of items for this view. This must be an iterable, and may be a queryset. Defaults to using *self.queryset*.

This method should always be used rather than accessing *self.queryset* directly, as *self.queryset* gets evaluated only once, and those results are cached for all subsequent requests.

You may want to override this if you need to provide different querysets depending on the incoming request.

(Eg. return a list of items that is specific to the user)

**pagination\_class**

alias of `chord_metadata_service.restapi.pagination.BatchResultsSetPagination`

**serializer\_class**

alias of `chord_metadata_service.phenopackets.serializers.BiosampleSerializer`

**class** `chord_metadata_service.phenopackets.api_views.BiosampleViewSet` (*\*\*kwargs*)  
get: Return a list of all existing biosamples

post: Create a new biosample

**serializer\_class**

alias of `chord_metadata_service.phenopackets.serializers.BiosampleSerializer`

**class** `chord_metadata_service.phenopackets.api_views.DiagnosisViewSet` (*\*\*kwargs*)  
get: Return a list of all existing diagnoses

post: Create a new diagnosis

**serializer\_class**

alias of `chord_metadata_service.phenopackets.serializers.DiagnosisSerializer`

**class** `chord_metadata_service.phenopackets.api_views.DiseaseViewSet` (*\*\*kwargs*)  
get: Return a list of all existing diseases

post: Create a new disease

**serializer\_class**

alias of `chord_metadata_service.phenopackets.serializers.DiseaseSerializer`

**class** `chord_metadata_service.phenopackets.api_views.ExtendedPhenopacketsModelViewSet` (\*\*kwargs)

**class** `chord_metadata_service.phenopackets.api_views.GeneViewSet` (\*\*kwargs)

get: Return a list of all existing genes

post: Create a new gene

**serializer\_class**

alias of `chord_metadata_service.phenopackets.serializers.GeneSerializer`

**class** `chord_metadata_service.phenopackets.api_views.GenomicInterpretationViewSet` (\*\*kwargs)

get: Return a list of all existing genomic interpretations

post: Create a new genomic interpretation

**serializer\_class**

alias of `chord_metadata_service.phenopackets.serializers.GenomicInterpretationSerializer`

**class** `chord_metadata_service.phenopackets.api_views.HtsFileViewSet` (\*\*kwargs)

get: Return a list of all existing HTS files

post: Create a new HTS file

**serializer\_class**

alias of `chord_metadata_service.phenopackets.serializers.HtsFileSerializer`

**class** `chord_metadata_service.phenopackets.api_views.InterpretationViewSet` (\*\*kwargs)

get: Return a list of all existing interpretations

post: Create a new interpretation

**serializer\_class**

alias of `chord_metadata_service.phenopackets.serializers.InterpretationSerializer`

**class** `chord_metadata_service.phenopackets.api_views.MetaDataViewSet` (\*\*kwargs)

get: Return a list of all existing metadata records

post: Create a new metadata record

**serializer\_class**

alias of `chord_metadata_service.phenopackets.serializers.MetaDataSerializer`

**class** `chord_metadata_service.phenopackets.api_views.PhenopacketViewSet` (\*\*kwargs)

get: Return a list of all existing phenopackets

post: Create a new phenopacket

**serializer\_class**

alias of `chord_metadata_service.phenopackets.serializers.PhenopacketSerializer`

**class** `chord_metadata_service.phenopackets.api_views.PhenopacketsModelViewSet` (\*\*kwargs)

**dispatch** (\*args, \*\*kwargs)

*.dispatch()* is pretty much the same as Django's regular dispatch, but with extra hooks for startup, finalize, and exception handling.



**pagination\_class**  
 alias of chord\_metadata\_service.restapi.pagination.  
 LargeResultsSetPagination

**class** chord\_metadata\_service.phenopackets.api\_views.**PhenotypicFeatureViewSet** (\*\*kwargs)  
 get: Return a list of all existing phenotypic features

post: Create a new phenotypic feature

**serializer\_class**  
 alias of chord\_metadata\_service.phenopackets.serializers.  
 PhenotypicFeatureSerializer

**class** chord\_metadata\_service.phenopackets.api\_views.**ProcedureViewSet** (\*\*kwargs)  
 get: Return a list of all existing procedures

post: Create a new procedure

**serializer\_class**  
 alias of chord\_metadata\_service.phenopackets.serializers.  
 ProcedureSerializer

**class** chord\_metadata\_service.phenopackets.api\_views.**VariantViewSet** (\*\*kwargs)  
 get: Return a list of all existing variants

post: Create a new variant

**serializer\_class**  
 alias of chord\_metadata\_service.phenopackets.serializers.VariantSerializer

chord\_metadata\_service.phenopackets.api\_views.**get\_chord\_phenopacket\_schema** (request,  
 \*args,  
 \*\*kwargs)

get: Chord phenopacket schema that can be shared with data providers.

## 15.2 Patients service

**class** chord\_metadata\_service.patients.api\_views.**BatchViewSet** (\*\*kwargs)  
 A viewset that only implements the 'list' action. To be used with the BatchListRouter which maps the POST method to .list()

**class** chord\_metadata\_service.patients.api\_views.**BeaconListIndividuals** (\*\*kwargs)  
 View to return lists of individuals filtered using search terms from katsu's config.json. Uncensored equivalent of PublicListIndividuals.

**class** chord\_metadata\_service.patients.api\_views.**IndividualBatchViewSet** (\*\*kwargs)

**get\_queryset** ()

Get the list of items for this view. This must be an iterable, and may be a queryset. Defaults to using *self.queryset*.

This method should always be used rather than accessing *self.queryset* directly, as *self.queryset* gets evaluated only once, and those results are cached for all subsequent requests.

You may want to override this if you need to provide different querysets depending on the incoming request.

(Eg. return a list of items that is specific to the user)

**pagination\_class**  
alias of `chord_metadata_service.restapi.pagination.BatchResultsSetPagination`

**serializer\_class**  
alias of `chord_metadata_service.patients.serializers.IndividualSerializer`

**class** `chord_metadata_service.patients.api_views.IndividualViewSet` (\*\*kwargs)  
get: Return a list of all existing individuals

post: Create a new individual

**dispatch** (\*args, \*\*kwargs)  
.dispatch() is pretty much the same as Django's regular dispatch, but with extra hooks for startup, finalize, and exception handling.

**pagination\_class**  
alias of `chord_metadata_service.restapi.pagination.LargeResultsSetPagination`

**serializer\_class**  
alias of `chord_metadata_service.patients.serializers.IndividualSerializer`

**class** `chord_metadata_service.patients.api_views.PublicListIndividuals` (\*\*kwargs)  
View to return only count of all individuals after filtering.

**options** (request, \*args, \*\*kwargs)  
Handler method for HTTP 'OPTIONS' request.

## 15.3 Mcode service

## 15.4 Experiments service

**class** `chord_metadata_service.experiments.api_views.ExperimentViewSet` (\*\*kwargs)  
get: Return a list of all existing experiments

post: Create a new experiment

**dispatch** (\*args, \*\*kwargs)  
.dispatch() is pretty much the same as Django's regular dispatch, but with extra hooks for startup, finalize, and exception handling.

**pagination\_class**  
alias of `chord_metadata_service.restapi.pagination.LargeResultsSetPagination`

**serializer\_class**  
alias of `chord_metadata_service.experiments.serializers.ExperimentSerializer`

`chord_metadata_service.experiments.api_views.get_experiment_schema` (request, \*args, \*\*kwargs)

get: Experiment schema

## 15.5 Resources service

```
class chord_metadata_service.resources.api_views.ResourceViewSet (**kwargs)
    get: Return a list of all existing resources
    post: Create a new resource

    pagination_class
        alias of chord_metadata_service.restapi.pagination.
        LargeResultsSetPagination

    serializer_class
        alias of chord_metadata_service.resources.serializers.ResourceSerializer
```

## 15.6 CHORD service



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